



GIFTS OF STOCK TO THE RYE YMCA

For many donors, giving a gift of publicly traded stock that has increased in value and that you have held for more than one year may provide better tax benefits than giving cash. You will receive a charitable income tax deduction for its full fair market value and you will avoid paying capital gains tax on any increase in value over the original cost of the stock.

IF THE STOCK IS HELD IN A BROKERAGE ACCOUNT:

I. Electronic Transfer

- A. Instruct your broker to transfer the shares electronically to the Rye YMCA. Your gift date is the date the shares are received in the Rye YMCA's account. The value of your gift is the average of the high and low share price on the date the gift is received.

Transfer Details:

Ameritrade
Account #756396597
TD DTC #0188

Account Name: Young Men's Christian Association of Rye, NY

- B. After instructing your broker to make the transfer, please notify the Rye YMCA via fax or email with the completed form below: Rye YMCA Gift of Stock - Donor Instructions
- C. Upon transfer, the Rye YMCA will provide you with a receipt acknowledging your gift.

IF THE STOCK CERTIFICATES ARE IN YOUR POSSESSION:

II. Mail Unsigned Certificate(s)

- A. Mail the *unsigned* stock certificates with a brief transmittal letter that includes your name, name of stock(s), number of shares to be donated and your gift intentions. For example: "The enclosed certificates represent my contribution to the Rye YMCA Annual Campaign."

Mail to:

**Rye YMCA
Development Office
21 Locust Avenue
Rye, NY 10580**

Attn: Susan Olson

- B. In a *separate* envelope, mail a *signed*, stock power form to the above address. Only your signature is required on this form. Stock power forms may be obtained from a bank or your broker. Please include a copy of your transmittal letter.
- C. Upon receipt, the Rye YMCA will provide you with an acknowledgment of your gift.

For more information, please contact Susan Olson, Development Director, at:
susanolson@ryeymca.org or 914-967-6363 ext 202.



RYE YMCA GIFT OF STOCK - DONOR INSTRUCTIONS

To: Rye YMCA
21 Locust Avenue
Rye, NY 10580

Re: **STOCK TRANSFER – CONFIRMATION FORM**

From: _____ (print name of donor)

Stocks Will Be Issued From (print name of company)

Number of Stocks Being Given: _____

Name of Institution /Broker Processing Your Gift of Stocks:

Phone: _____ Fax: _____

Expected Date of Transfer: _____

Designation of Gift: _____ **(Annual Campaign, etc)**

This letter is to confirm the **transfer of _____ shares of stock** to the Rye YMCA.

The shares were delivered to:

Ameritrade
Account # 756396597
TD DTC #0188

Account Name: Young Men's Christian Association of Rye, NY

Upon receipt of the transfer, I understand that the Rye YMCA will send me a receipt acknowledging my gift.

Donor's Signature _____ **Date:** _____

Fax to: 914-967-0644 or Email to: susanolson@ryeymca.org
Rye YMCA Attn: Susan Olson, Development Director